



PROPOSED BONUS ISSUE - LISTING AND QUOTATION NOTICE

INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of TalkMed Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 22 February 2017 relating to the proposed bonus issue on the basis of one (1) Bonus Share for one (1) existing ordinary share in the capital of the Company (the “**Announcement**”). *Unless otherwise defined, all capitalised terms used herein bear the same meanings as in the Announcement.*

The Board wishes to announce that, the proposed Bonus Shares shall be issued pursuant to the general mandate obtained at the Annual General Meeting of the Company held on 28 April 2016 (“**Resolution**”) which authorises the Directors to, *inter alia*, issue Shares in the Company aggregating up to 100% of the total number of issued Shares (excluding treasury shares) in the capital of the Company at the time of passing of the Resolution.

In view of the above, the Board refers to paragraphs 4 and 5 of the Announcement and wishes to clarify that no further Shareholders’ approval would be required for the issuance of the proposed Bonus Shares upon obtaining the LQN from the SGX-ST for the Proposed Bonus Issue.

CAUTIONARY STATEMENT

Shareholders and potential investors should note that the Proposed Bonus Issue is subject to, *inter alia*, the necessary approvals being obtained by the Company and are therefore advised to exercise caution when dealing or trading in the Shares. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board

Ang Peng Tiam
Chief Executive Officer
29 March 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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