



PROPOSED BONUS ISSUE - LISTING AND QUOTATION NOTICE

INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of TalkMed Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 22 February 2017 and 29 March 2017 relating to the proposed bonus issue on the basis of one (1) Bonus Share for one (1) existing ordinary share in the capital of the Company (the “**Announcements**”). *Unless otherwise defined, all capitalised terms used herein bear the same meanings as in the Announcements.*

LISTING AND QUOTATION NOTICE

The Board wishes to announce that the SGX-ST has on 30 March 2017 issued a Listing and Quotation Notice in respect of the listing of and quotation for 657,143,000 Bonus Shares on Catalyst, subject to compliance with the SGX-ST’s listing requirements.

Please note that the LQN is not an indication of the merits of the Proposed Bonus Issue, the Bonus Shares, the Company, its subsidiaries and their securities.

BOOKS CLOSURE DATE

The Company will announce further details of the books closure date (“**BCD**”) for the purpose of determining the entitlements of Shareholders under the Proposed Bonus Issue in due course.

By Order of the Board

Ang Peng Tiam
Chief Executive Officer
30 March 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay #40-01A Hong Leong Building, Singapore 048581, Telephone number: (65) 6415 9886