



PROPOSED BONUS ISSUE – LISTING AND QUOTATION OF BONUS SHARES

INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of TalkMed Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 22 February 2017, 29 March 2017, 30 March 2017 and 13 April 2017 relating to the proposed bonus issue on the basis of one (1) Bonus Share for one (1) existing ordinary share in the capital of the Company (the “**Announcements**”). *Unless otherwise defined, all capitalised terms used herein bear the same meanings as in the Announcements.*

LISTING AND QUOTATION OF BONUS SHARES

The Directors are pleased to announce that 657,143,000 Bonus Shares have been allotted and issued on 9 May 2017 pursuant to the Proposed Bonus Issue. The Bonus Shares will be listed and quoted on Catalist with effect from 9.00 a.m. on 11 May 2017, and trading on Catalist will commence with effect from 9.00 a.m. on the same date.

Following the allotment and issue of the Bonus Shares, the total number of issued Shares has increased from 657,143,000 Shares to 1,314,286,000 Shares (there are no treasury shares). The Bonus Shares will rank *pari passu* in all respects with the existing issued Shares.

By Order of the Board

Ang Peng Tiam
Chief Executive Officer
9 May 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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